

**OLD BYR HOLDING EHF.**  
**(Registered Number: 471215-2280) (the “Company”)**

**Notice for an Extraordinary General Meeting**

The Board of Directors of the Company hereby gives notice that an extraordinary general meeting of the Company will be held at Hilton Reykjavik Nordica, Sudurlandsbraut 2, Reykjavik, on 27 March 2019 and will start at 09:30.

The initial agenda for the meeting is proposed as follows:

- 1. Introduction of settlement of dispute between Old Byr and Islandsbanki**
- 2. Payments to stakeholders – Approval of distributions**
  - a. Payment of Stability Contribution to the Icelandic State**
  - b. Proposed settlement of Indemnity Fund**
  - c. Payment to bondholders**
  - d. Reserve for disputed claims and costs of wind down**
- 3. Any other matters presented lawfully before the meeting**

Shareholder’s proposals, which shall be presented at the meeting, must be submitted to the Company at least ten (10) days before the meeting.

Further information and final proposals will be available for inspection by shareholders at the registered office of the Company seven (7) days before the meeting.

Reykjavik, 13 March 2019

On behalf of Old Byr Holding ehf.  
Gunnar Thor Thorarinsson  
Asgeir Helgi Reykfjord  
Stefan Arni Audolfsson